

RESOLUTE

problems solved.

Navigating Complexity. Protecting Value.



Your Trusted Partner in Stabilizing and Preserving Cannabis Investments

The cannabis industry presents unique risks—volatile markets, regulatory uncertainty, and financial distress that can threaten investments. Whether you're a lender, banker, fund manager, or attorney, the challenge is clear:

Recover smart, not hard.

Resolute is here to provide clarity and solutions. With over **\$7B managed across 500+ engagements in 36 states**, we specialize in **workouts, receiverships, restructures, and wind-downs**, ensuring stability while safeguarding assets.



Strategic Solutions to Safeguard Your Stake

We provide proven strategies that mitigate risk and maximize recovery:

- **Business Viability Assessments** – Unbiased financial and operational assessments to evaluate business viability and turnaround potential
- **Receiverships & Wind-Downs** – Court-appointed or private solutions to preserve assets, manage operations, and maximize recovery
- **Turnarounds & Restructuring Advisory** – Operational stabilization to improve financial performance or facilitate controlled exits
- **Forensic Accounting & Fraud Examination** – Uncover financial misconduct that may impact operations, lender recoveries or legal proceedings
- **Debt Restructuring & Negotiation** – Develop agreements to salvage borrower relationships or facilitate controlled exits
- **Litigation Support & Expert Testimony** – Expert witness services for cannabis lending disputes, contract enforcement, and fraud cases



When Financial Stability is Uncertain, Resolute Brings Clarity and Control

Real Cannabis Cases. Real Problems Solved.

CURRENT ENGAGEMENTS:

Smoked By Debt, Saved By Strategy Receivership – Multi-State Cannabis Operator

- **Situation:** Facing foreclosure, \$54M in debt (\$26M secured), and multiple lawsuits across several states
- **Strategy:** Court-appointed receiver stabilized operations, addressed litigation, and halted two foreclosures
- **Solution:** Preserved collateral, avoided forced liquidation, and created time to pursue creditor-friendly outcomes

From Cultivation To Compensation: How We Flipped a Failing Grow Op Receivership – Private SSO Cultivator

- **Situation:** Distressed cultivator facing operational disarray and hidden financial misconduct
- **Strategy:** Immediate on-site assessment, 13-week cash flow + multi-year scenario planning, fraud investigation
- **Solution:** Stabilized ops, supported litigation, and sold product at 109% of flower and 118% of trim benchmark pricing

- **Rapid Response & Assessment** – Identify risks early and develop a structured plan of action
- **Cash Flow & Scenario Modeling** – Tailored financial roadmaps to evaluate options and mitigate losses
- **Asset Preservation & Maximization** – Strategies to protect collateral value and optimize recovery
- **Court-Appointed Receiverships** – Maintain compliance while ensuring orderly operations
- **Legal & Litigation Support** – Assistance with forensic reviews, expert witness testimony, and financial dispute resolution

PRIOR ENGAGEMENTS:

CBD Chaos, Clarified. Special Master – Medical Marijuana Supplement Manufacturer

- **Situation:** Equal partners lacked a formal agreement; disputes arose over missing records, seized inventory, and unreported company activity
- **Strategy:** Appointed Special Master to reconstruct financials using vendor invoices and weighted pricing
- **Solution:** Produced an accounting report revealing revenue gaps and unequal profit distribution to support legal resolution

Cash, Cannabis & Conflict Forensic Review For Partnership Dispute – Medical Marijuana Enterprise

- **Situation:** Dispute among partners of a cannabis enterprise involving unclear financial activity and potential misuse of funds
- **Strategy:** Conducted forensic review of historical financials, vendor activity, and fund allocation
- **Solution:** Findings enabled partners to absorb membership interest and resolve internal ownership conflict



Why Resolute? When Stakes Are High, Our Standards Are Higher

The cannabis industry presents high-stakes challenges—from financial crises to legal disputes. Our expertise helps stakeholders navigate these complexities with precision, promoting business stability, asset protection, and investment recovery.

We Bring:

- Expertise in complex regulatory environments
- Hands-on experience with multi-state operations and compliance challenges
- Proven success in financial triage and forensic investigations
- Deep understanding of legal and financial dispute resolution

Our team excels in critical, fast-moving environments, delivering stability, fraud detection, and value preservation for lenders, bankers, fund managers, and attorneys navigating the cannabis sector.

Don't Let Your Cannabis Capital Go Up in Smoke

Let Resolute provide the clarity, strategy, and execution needed to protect your investment and secure recovery.

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